Business Loan Application

Loan Information
PLEASE PROVIDE ALL OF THE INFORMATION REQUESTED BELOW

LOAN PROGRAM

☐ SBA 7(a) Small Working Capital Loan ($150,000 and below)

☐ SBA 7(a) Standard Loan

☐ USDA B&I OneRD

Conventional

Bridge Loan

Applicant Information
PLEASE PROVIDE ALL OF THE INFORMATION REQUESTED BELOW

OPERATING COMPANY INFORMATION

NAME:	D/B/A:
PHONE:	EMAIL:

STREET ADDRESS: | CITY: | STATE: | ZIP:

TYPE OF BUSINESS:	YEAR ESTABLISTED:

TYPE OF ENTITY: | ☐ CORPORATION | ☐ PARTNERSHIP | ☐ LLC | ☐ SOLE PROPRIETORSHIP

CURRENT NUMBER OF EMPLOYEES:	NUMBER OF EMPLOYEES AFTER LOAN CLOSING:
NAICS CODE:	EIN #:

WEBSITE IF APPLICABLE:

OWNERSHIP OF OPERATING COMPANY – MUST ACCOUNT FOR 100% OF OWNERSHIP

NAME / ADDRESS	TITLE	SSN#	OWNERSHIP %	CITIZENSHIP STATUS
				☐ U.S. Citizenship ☐ Legal Permanent Resident ☐ Other (please provide details below)
				☐ U.S. Citizenship ☐ Legal Permanent Resident ☐ Other (please provide details below)
				☐ U.S. Citizenship ☐ Legal Permanent Resident ☐ Other (please provide details below)
				☐ U.S. Citizenship ☐ Legal Permanent Resident ☐ Other (please provide details below)

Do you intend to apply for joint credit? ☐ Yes ☐ No

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Loan Request Form

PLEASE PROVIDE ALL OF THE INFORMATION REQUESTED BELOW

ESTIMATED PROJECT COSTS	
Land and Building Acquisition[1] – *provide copy of Purchase & Sale Agreement or signed Letter of Intent*	
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New Building Construction[1] – *provide copy of Contractor Bids*	
Building Improvements or Repairs – *provide copy of Contractor Bids*	
Acquisition of Machinery & Equipment – *provide copies of quotes or invoices*	
Inventory Purchase	
Working Capital[2]	
Acquisition of an Existing Business – *provide copy of Purchase & Sale Agreement or signed Letter of Intent*	
Payoff an Existing SBA Loan – *provide copy of note & payment history*	
Payoff Other Non-SBA Loan – *provide copy of note & payment history*	
Payoff Other Non-SBA Debt – *provide copy of note & payment history*	
Payoff Business Credit Cards – *provide copies of the last 3 months statements*	
Partner Buyout – *provide copy of buyout agreement*	
SBA/USDA Guaranty Fees	
Est. Closing Costs Alliance Fee Lender Fee Est. CC	
TOTAL ESTIMATED PROJECT COSTS	
Less Equity Provided by Owners	
Less Seller Financing	
LOAN AMOUNT REQUESTED	

1.	How will title to the Real Estate being Purchased be held?
☐ Individually, Name of Owner:	
☐ Operating Company Name:	
☐ Real Estate Holding Company Name:	
Will any portion of this Property be leased to a 3rd Party? ☐ Yes ☐ No	

2.	Brief description for Working Capital Use of Proceeds

BUSINESS DEBT SCHEDULE

Company Name: _____   Date: _____

This schedule should contain loans for contracts and notes payable, not accounts or accrued liabilities. The total debts represented on this debt schedule should equal the total debts reflected on the most recent balance sheet provided.

Creditor	Original Date	Original Amount	Present Balance	Interest Rate	Monthly Payment	Maturity Date	Collateral / Security	Current or Delinquent	SBA Loan Yes or No
TOTAL BALANCES				**TOTAL MONTHLY PAYMENTS**					